



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, December 6th 2022

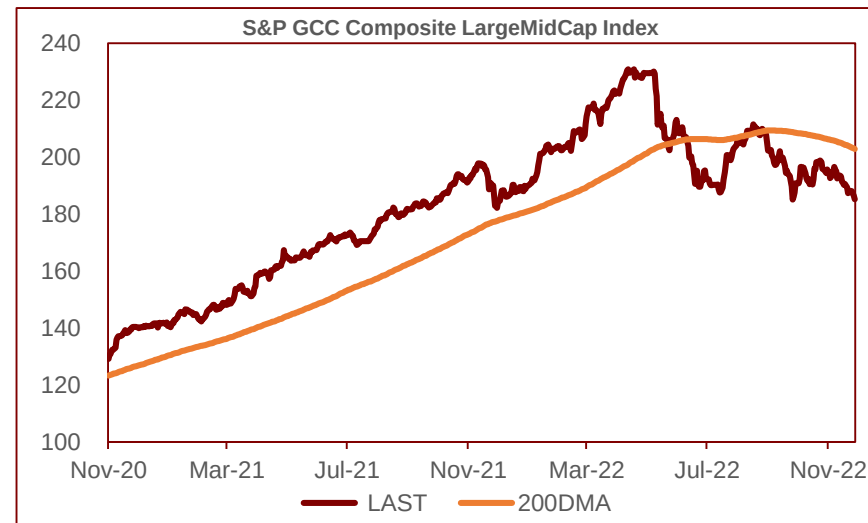




Market Watch

Tuesday, December 6, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,444.27	0.24	-3.50	-4.15	-8.43	-7.42	9,812 SAR	1.63	15.22
Qatar (QE Index)	11,617.31	-2.57	-3.33	-2.59	-8.49	-0.07	590 QAR	1.34	13.52
Dubai (DFMGI)	3,339.89	-0.35	0.48	0.48	0.02	4.51	444 AED	1.24	13.18
Abu Dhabi (ADI)	10,407.95	-0.55	-1.37	-1.37	6.74	22.61	1,435 AED	2.06	19.76
Bahrain (BAX)	1,857.75	-0.19	-0.37	-0.38	-1.29	3.37	19 BHD	1.75	15.24
MUSCAT SE INDEX	4,658.29	-0.11	0.97	0.97	2.87	12.80	5 OMR	0.94	13.25
SP GCC Comp LMC	181.50	-0.58	-3.10	-3.47	-4.82	-4.35			
SP UAE PRICE INDEX	142.30	-0.76	-1.73	-1.67	2.58	-3.50			
Developed Markets									
MSCI World Index	2,662.07	-1.27	-2.88	-2.16	11.92	-17.63			
U.S. (S&P 500)	3,941.26	-1.44	-3.32	-3.40	9.92	-17.31			
U.K. (FTSE 100)	7,521.39	-0.61	-0.49	-0.68	9.10	1.85			
Japan (Topix)	1,950.22	0.12	-1.82	-1.78	6.22	-2.11			
Emerging Markets									
MSCI EM Index	972.93	-1.15	-0.55	0.07	11.09	-21.03			
China (SSE Composite)	3,212.53	0.02	1.49	1.94	6.22	-11.74			
India (Sensex)	62,626.36	-0.33	-1.04	-0.75	9.05	7.51			
Kuwait									
Kuwait All Share Index	7,422.88	-1.82	-1.90	-2.13	4.46	5.39	47.99 KWD	2.16	30.18
Kuwait Premier Index	8,278.47	-2.03	-2.16	-2.51	4.13	8.37	37.86 KWD	2.29	25.58
Kuwait Main Index	5,649.43	-0.98	-0.82	-0.56	5.83	-4.02	10.12 KWD	1.66	47.45
NIC 50	9,290.42	-2.12	-2.17	-2.52	4.12	9.01	28.60 KWD	2.27	24.58
Kuwait Sector									
Banking	1,816.70	-2.13	-2.20	-2.58	4.21	11.95	30.58 KWD	1.35	26.58
Telecom	1,200.84	-1.19	-1.69	-1.10	3.22	10.23	3.68 KWD	2.09	12.43
Industrials	1,113.26	-1.63	-1.37	-2.02	9.51	-2.47	3.92 KWD	0.80	19.28
Financial services	1,314.92	-1.41	-1.70	-1.34	4.88	-7.62	3.69 KWD	0.70	15.94
Real estate	1,255.31	-1.43	-1.54	-2.05	4.42	-5.36	2.71 KWD	0.59	21.97
Basic materials	878.85	-0.21	-0.96	-0.32	-2.50	-14.24	0.78 KWD	1.28	8.52
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	511.91	-3.11	5.66	4.76	9.54	-29.98	0.76 KWD	0.95	11.60
Insurance	1,549.20	0.34	-0.90	0.35	3.20	1.03	0.64 KWD	0.82	9.27
Consumer Disc	1,464.33	-1.06	-0.37	-1.00	5.71	9.55	0.16 KWD	1.04	0.00
Energy	1,112.58	-0.22	0.23	1.94	4.22	-22.10	0.23 KWD	0.79	4.66
Technology	785.70	8.00	2.86	1.89	33.33	14.89	0.01 KWD	0.96	0.00
Utilities	513.16	-1.01	-1.01	-1.01	0.00	-14.47	0.21 KWD	1.81	16.04



What Move the GCC markets

Oil Prices

Oil prices were mixed in early Asian trade today after falling to their lowest settlement levels this year as economic uncertainty and the prospect of higher interest rates pressured prices. Brent crude futures had risen 66 cents to \$79.09 a barrel.

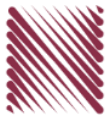
Kuwait Market

The market down today by – 1.82% at 7,422.88 value traded 69.3 million KD, Premier market value traded reached 56.7 million KD and down by -2.03% at 8,278.47

KSA Market

The market closed up today by + 0.24% at 10,444.27.

DAILY MARKETS WRAP,
NIC RESEARCH AND STUDIES DEP

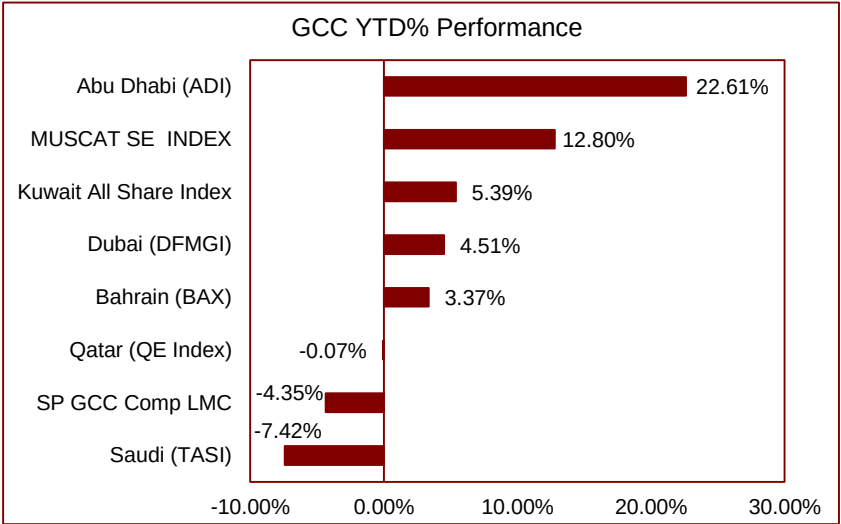


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.085	-2.69	-3.21	-3.30	11.17	14.27	8.19 KWD	2.08	27.00
KFH	0.842	-2.32	-2.21	-2.77	0.12	11.32	11.30 KWD	3.47	32.00
Zain	0.581	-0.68	-1.02	-1.02	-0.68	-2.35	2.51 KWD	2.09	12.43
BOUBYAN BANK	0.815	-2.51	-2.40	-3.44	6.54	14.41	3.05 KWD	3.23	34.00
Agility	0.763	-2.05	-1.80	-3.05	14.22	-3.11	2.04 KWD	1.41	49.87
Saudi Arabia									
ARAMCO	32.15	-0.46	-2.87	-4.03	-10.32	-1.22	7,073.94 SAR	5.09	12.34
SABIC	82.00	0.49	-2.38	-1.20	-7.66	-29.31	246.03 SAR	1.35	35.00
STC	36.65	0.27	-2.27	-4.68	-6.86	-18.48	183.27 SAR	2.49	15.17
AL-RAJHI BANK	77.80	1.04	-2.87	-3.35	-4.31	-12.21	311.24 SAR	3.61	20.25
NCB	47.80	-1.85	-5.91	-7.00	-24.25	-25.78	214.08 SAR	1.31	11.74
United Arab Emirates									
ETISALAT.AD	25.12	-0.40	-2.64	-2.64	7.53	-20.76	219.33 AED	4.61	23.54
FAB.AD	17.18	-1.72	-2.39	-2.39	-3.81	-7.75	189.80 AED	1.69	13.65
EMIRATES NBD	12.90	-0.77	-2.64	-2.64	0.39	-4.80	81.48 AED	0.92	7.70
DB ISLAMIC BK	5.74	-0.86	1.06	1.06	-4.01	6.69	41.56 AED	1.02	8.38
EMAAR PROPERT	6.24	0.81	2.63	2.63	7.77	27.61	51.04 AED	0.78	7.19
Qatar									
QNB	18.55	-4.87	-4.97	-5.36	-6.78	-8.12	171.34 QAR	1.63	13.28
INDUSTRIES QAT	14.69	-2.07	-4.80	-1.34	-13.08	-5.16	88.87 QAR	2.19	9.36
QA ISLAMIC BK	23.11	-3.31	-4.50	-4.82	-6.44	26.08	54.61 QAR	2.07	14.82
MASRAF AL RAYA	3.53	-1.62	-1.06	-0.17	-14.27	-23.88	32.85 QAR	1.36	22.10
MESAIEED PETRO	2.23	-1.46	-2.49	-4.29	-5.11	6.70	28.02 QAR	1.63	14.79
OMAN									
BANK MUSCAT	0.292	-0.68	4.29	4.29	1.74	26.69	2.21 OMR	1.02	8.33
OMANTEL	0.900	1.35	3.21	3.21	2.27	19.68	0.68 OMR	1.14	7.69
BANK DHOFAR	0.158	1.94	1.94	1.94	11.27	25.40	0.47 QAR	0.67	14.93
NAT BANK OF OMAN	0.288	-0.35	0.00	0.00	6.67	46.19	0.47 QAR	0.81	12.71
OMINVEST	0.392	0.00	0.00	0.00	18.07	28.10	0.26 QAR	0.78	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Nov 22	24.57%	17.29%	0.06%	1.21%	0.36%	4.51%	17.73%	11.82%	5.90%	5.19%
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -1.82 %The leading sector bottom performance indices today are Consumer services -3.11 % Banking -2.13 % Industrials -1.63 % respectively

KSA
Saudi Armco has a negative performance today by -0.46 %, SABIC has a positive performance today by + 0.49 %, STC has a positive performance today by + 0.27 %, Al Rajhi Bank has a positive performance today by + 1.04 %

U.A.E
ETISALAT .AD has a negative performance today by -0.4 %, FAB.AD has a negative performance today by -1.72 %



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